

## Financial Assistance Application Form

*Please fill out all information completely. If it does not apply, write "NA." Attach additional pages if needed.*

SCREENING INFORMATION
Do you need an interpreter? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> <i>If Yes, list preferred language:</i>
Has the patient applied for Medicaid? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> <i>May be required to apply before being considered for financial assistance</i>
Does the patient receive state public services such as TANF, Basic Food, or WIC? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
Is the patient currently homeless? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
Is the patient's medical care need related to a car accident or work injury? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
PLEASE NOTE
<ul style="list-style-type: none"> <li>We cannot guarantee that you will qualify for financial assistance, even if you apply.</li> <li>Once you send in your application, we may check all the information and may ask for additional information or proof of income.</li> <li>Within 30 calendar days after we receive your completed application and documentation, we will notify you if you qualify for assistance.</li> </ul>

PATIENT AND APPLICANT INFORMATION			
Patient first name	Patient middle name	Patient last name	
<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other (may specify _____)	Birth Date	Patient Social Security Number*	
		<i>*see note on page 1 regarding Social Security Number</i>	
Person Responsible for Paying Bill	Relationship to Patient	Birth Date	Social Security Number*
		<i>*see note on page 1 regarding Social Security Number</i>	
Employment status of person responsible for paying bill			
<input type="checkbox"/> <b>Employed</b> (date of hire: _____) <input type="checkbox"/> <b>Unemployed</b> (how long unemployed: _____) <input type="checkbox"/> <b>Self-Employed</b> <input type="checkbox"/> <b>Student</b> <input type="checkbox"/> <b>Disabled</b> <input type="checkbox"/> <b>Retired</b> <input type="checkbox"/> <b>Other</b> ( _____ )			
Mailing Address		Permanent Address (if different than the Mailing Address)	
_____		_____	
_____		_____	
City	State	City	State
_____	_____	_____	_____
Zip Code		Zip Code	
_____		_____	
Country		Country	
_____		_____	
Contact Information			
Email Address: _____			
Main contact number(s):			
<b>Home</b> ( ) _____ <b>Mobile</b> ( ) _____ <b>Work</b> ( ) _____			

**Residency Information**

*Financial Assistance is limited to residents of New York State defined by NYPC policy, but nonresidents may qualify for other programs or financial support.*

How long have you lived in New York State? \_\_\_\_\_

How long do you plan to live in New York State? \_\_\_\_\_

If you have lived in NY for less than 1 year, why did you come to the state?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FAMILY INFORMATION**

List family members in your household, including you. "Family" includes people related by birth, marriage, or adoption who live together.

**FAMILY SIZE** \_\_\_\_\_

*Attach additional page if needed*

Name	Date of Birth	Relationship to Patient	If 18 years old or older: Employer(s) name or source of income	If 18 years old or older: Total gross monthly income (before taxes):	Also applying for financial assistance?
					Yes / No
					Yes / No
					Yes / No
					Yes / No

**All adult family members' income must be disclosed. Sources of income include, for example:**

- Wages - Unemployment - Self-employment - Worker's compensation - Disability - SSI
- Child/spousal support - Work study programs (students) - Pension - Retirement account distributions
- Other (*please explain* \_\_\_\_\_)

**INCOME INFORMATION**

**REMEMBER:** You must include proof of income with your application.

**You must provide income for family members listed above. Income verification is required to determine financial assistance.**

**All family members 18 years old or older must disclose their income. If you cannot provide documentation, you may submit a written signed statement describing your income. Please provide proof for every identified source of income.**

**Examples of proof of income include:**

- Proof of address;
- Proof of Identity;
- Proof of income as evidenced by their most recently filed **Federal Income Tax Return**, or if one is not available, through other income verification (wages, disability benefits, compensation benefits, etc. by providing 30 days most recent payroll stubs or employment letter, **verification of social security or unemployment benefits**, or New York State Self-Attestation Form (MAP 250a));
- Proof of dependents (if claimed); and
- Proof of child support, alimony (if claimed).

If you have no proof of income or no income, please attach an additional page with an explanation.

**EXPENSE INFORMATION**

*We use this information to get a more complete picture of your financial situation.*

**Monthly Household Expenses:**

Rent/mortgage	\$ _____	Medical expenses	\$ _____
Insurance Premiums	\$ _____	Utilities	\$ _____
Other Debt/Expenses	\$ _____ (child support, loans, medications, other)		

**ASSET INFORMATION**

*This information may be used if your income is above 400% of the Federal Poverty Guidelines.*

Current checking account balance \$ _____  Current savings account balance \$ _____	Does your family have these other assets? <b><u>Please check all that apply and provide supporting documentation</u></b> <input type="checkbox"/> Stocks <input type="checkbox"/> Bonds <input type="checkbox"/> 401K <input type="checkbox"/> Health Savings Account(s) <input type="checkbox"/> Trust(s) <input type="checkbox"/> Property (excluding primary residence) <input type="checkbox"/> Own a business
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**ADDITIONAL INFORMATION**

Please attach an additional page if there is other information about your current financial situation that you would like us to know, such as a financial hardship, excessive medical expenses, seasonal or temporary income, or personal loss.

**PATIENT AGREEMENT**

I understand that NYPC may verify information by reviewing credit information and obtaining information from other sources to assist in determining eligibility for financial assistance or payment plans.

I affirm that the above information is true and correct to the best of my knowledge. I understand if the financial information I give is determined to be false, the result may be denial of financial assistance, and I may be responsible for and expected to pay for services provided.

\_\_\_\_\_  
 Signature of Person Applying

\_\_\_\_\_  
 Date